This latest IAL market report brings together the most up-to-date information available on the Global Flavours and Fragrances Industry, building on previous editions of the study.

Aspects of the business covered in this study:
- Consumption of flavours and fragrances by end-use application in each global region by value (US$), 2013-2018
- Principal trends and factors affecting the market
- Profiles of key suppliers of flavours and fragrances
- Directory of suppliers

The report covers the following end-use sectors:

**Flavours:**
- Beverages, Confectionery, Bakery, Snacks, Savoury/Convenience, Meat, Dairy, Oral/Pharmaceutical, Other (including animal feeds, tobacco etc.)

**Fragrances:**
- Fine Fragrances, Cosmetics & Toiletries, Soap & Detergents, Household Cleaners & Air Fresheners, Other (including candles, aromatherapy, insecticides etc.)

The newly expanded geographical scope is as follows:

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- **Western Europe:** Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Netherlands, Norway, Portugal, Spain, Sweden, Switzerland, UK
- **Central & Eastern Europe:** Belarus, Bulgaria, Croatia, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland, Romania, Russia, Serbia, Slovakia, Turkey, Ukraine
- **Africa/Middle East:** Algeria, Angola, Cameroon, Egypt, Ghana, Iran, Israel, Kenya, Kuwait, Lebanon, Morocco, Mozambique, Nigeria, Saudi Arabia, South Africa, Tanzania, Tunisia, UAE, Uganda, Zimbabwe

**VOL 2: THE AMERICAS**
- **Central & North America:** USA, Canada, Mexico
- **South America:** Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Paraguay, Peru, Uruguay, Venezuela

**VOL 3: ASIA-PACIFIC**
- Australia, China, India, Indonesia, Japan, Malaysia, New Zealand, Pakistan, Philippines, Singapore, South Korea, Taiwan, Thailand, Vietnam

**VOL 4 – GLOBAL SUMMARY**

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