



The Asian Market for Thermal Insulation Products

Brand New Report – First Edition

Published: February 2016

Price: from €1,000



IAL Consultants is pleased to announce the publication of a brand new study on the Asian Market for Thermal Insulation Products, extending from IAL's expertise in the market for thermal insulation in Europe.

Built on IAL's knowledge and experience in the polyurethane and insulation industries, the study details **demand for 2015** and provides **anticipated market figures for 2020**. Forecast years are presented and market rankings (or market shares where available) of Asia's leading insulation companies are included, by both country and product type. Market influences and trends are also outlined.

The report covers **7 countries** separately in individual **country volumes (China*, India, Indonesia, Japan, Malaysia, Philippines & South Korea)** covering all of the most commonly used insulation materials. An additional **4 market volumes focus on a specific insulation material exclusively** (Mineral Fibre, EPS, XPS & PU/PIR) and present data for the same 7 countries.

Buyers of the full study will receive IAL's specially compiled Executive Summary Volume free of charge.

Market data is given in cubic metres, tonnes and the country's local currency. The following market breakdown is provided:

End-use Sectors Covered:

- **Building**
 - Domestic and Commercial Building
 - Cold Stores
 - Agricultural Buildings
- **Industry**
 - Pipe Lagging
 - Domestic Appliances
 - Transport
 - Process Plant

The contents of the report are based on a thorough investigation of the insulation market in Asia Pacific, which included extensive primary research across the different countries throughout the last and first quarters of 2015 and 2016, respectively. Furthermore, pertinent secondary sources and statistics have been fully examined.

**The report on China is substantially more extensive (additional qualitative information) than any of the other countries.*

CONTENTS

All Volumes

1. Introduction

2. Market Influences

Demographic data, macroeconomic trends, construction statistics, material trends and, for **Volumes 1-7** only, other general country indicators and/or legislative issues are covered.

Volumes 1-7

3. Market Summary for 2015 and Forecasts to 2020 by Type & End-Use Sector

4. Market Review by Type of Insulation & by End-Use Sector – 2015 & 2020 (tabular form)

Types of Insulation Covered:

- Mineral Fibre
- Expanded Polystyrene
- Extruded Polystyrene
- PU/PIR Foams
- Other: Phenolic Foam & Flexible Insulation (ENR and PE)

5. Leading suppliers and Manufacturers of Thermal Insulation Products

Volumes A-D:

3. Market Summary for a Specific Insulation Material for 2015 and Forecasts to 2020 by Country & End-Use Sector, and for the Asian region as a whole

4. Market Review for a Specific Insulation Material by Country & End-Use Sector – 2015 & 2020 (tabular form)

All Volumes

Appendix. Profiles of Key Asian Suppliers

DATABASE



All data in this report plus additional historical trends are now available in our unique online database. Introductory discounts are available. Please contact us for more information.

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- Asian Summary (only available with Complete Report)

Market Volumes

- Mineral Fibre (glass & stone wool)	<input type="checkbox"/>	- Extruded Polystyrene	<input type="checkbox"/>
- Expanded Polystyrene	<input type="checkbox"/>	- Polyurethane Foam	<input type="checkbox"/>

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