



# A GLOBAL OVERVIEW OF THE FLAVOURS AND FRAGRANCES MARKET

11<sup>th</sup> Edition

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PDF report price: €7,000

Global database plus PDF report package: €9,500

This new IAL market report brings together the most up-to-date information available on the Global Flavours and Fragrances Industry, building on previous editions with **new intelligence on market volumes and competitor market shares**. **Slovenia, Bangladesh and Myanmar are included for the first time.**

**All data in this report plus additional historical trends and forecasts are available in our unique online database. Various packages are available.**

Aspects of the market covered in this study:

- Consumption of flavours and fragrances by end-use application in each global region and country **by value (US\$), 2017-2022**
- Principal trends and factors affecting the market
- Profiles of key suppliers
- Overview of suppliers and global market shares
- Top-level analysis of **market volumes and prices**

The report covers the following end-use sectors:

#### Flavours:

Beverages, Confectionery, Bakery, Snacks, Savoury/Convenience, Meat, Dairy, Oral/Pharmaceutical, Other (including animal feeds, tobacco etc.)

#### Fragrances:

Fine Fragrances, Cosmetics & Toiletries, Soap & Detergents, Household Cleaners & Air Fresheners, Other (including candles, aromatherapy, insecticides etc.)

The **geographical scope** is as follows:

#### VOL 1: EUROPE, MIDDLE EAST & AFRICA

##### Western Europe:

Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Netherlands, Norway, Portugal, Spain, Sweden, Switzerland, UK

##### Central & Eastern Europe:

Belarus, Bulgaria, Croatia, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland, Romania, Russia, Serbia, Slovakia, Slovenia, Turkey, Ukraine

##### Africa/Middle East:

Algeria, Angola, Cameroon, Egypt, Ghana, Iran, Israel, Kenya, Kuwait, Lebanon, Morocco, Mozambique, Nigeria, Saudi Arabia, South Africa, Tanzania, Tunisia, UAE, Uganda, Zimbabwe

#### VOL 2: THE AMERICAS

##### Central & North America:

USA, Canada, Mexico

##### South America:

Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Paraguay, Peru, Uruguay, Venezuela

#### VOL 3: ASIA PACIFIC

Australia, Bangladesh, China, India, Indonesia, Japan, Malaysia, Myanmar, New Zealand, Pakistan, Philippines, Singapore, South Korea, Taiwan, Thailand, Vietnam

#### Detailed Product Categories

A further breakdown is provided for each end-use category, by country, in 2017, for both flavours and fragrances.

#### FLAVOURS

- Bakery – Baked Goods, Cereals, Others
- Beverages – Alcoholic, Dry, Non-Alcoholic
- Confectionery – Chewing Gum, Chocolate, Sugar Confectionery
- Dairy – Cheese/Cream Cheese, Ice Cream, Milk/Dairy Drinks, Others, Yoghurt
- Meat/Fish – Canned/Preserved, Chilled Processed, Frozen
- Oral/Pharma – Oral Care, Pharma
- Others – Animal Feed, Infant, Pet Food, Tobacco
- Savoury – Fats/Oils, Noodles, Ready Meals, Sauces/Dressings/Condiments, Soups
- Snacks – Crisps, Other Snacks

#### FRAGRANCES

- Cosmetics & Toiletries – Body Care, Cosmetics, Hair Care, Hygiene, Shaving Products
- Fine Fragrances – Men's, Women's
- Household – Air Fresheners, Bathroom, Dishwashing, Floor, Kitchen, Window Cleaning
- Other – Aromatherapy, Insecticides, Others, Scented Candles
- Soap & Detergents – Fabric Detergents, Fabric Softeners, Washing Powders, Washing Soaps

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*Each region contains the following:*

- Regional summary tables for 2017 and 2022
- Market for Flavours by Country & End Use, 2017 & 2022
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*Each region follows the same structure as EMEA regional market reviews*

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*Follows the same structure as EMEA regional market reviews*

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##### VOLUME 4 – GLOBAL SUMMARY

**Only available to purchasers of the complete report**



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