



# AN OVERVIEW OF THE GLOBAL MARKET FOR POLYESTER POLYOLS 2019

Fifth Edition

	Price
<b>Volume 1 – Aliphatic Polyester Polyols</b>	<b>€2,400</b>
<b>Volume 2 – Aromatic Polyester Polyols</b>	<b>€2,400</b>
<b>THE COMPLETE REPORT</b>	<b>€4,200</b>

## Publication: February 2019

IAL Consultants is pleased to announce the publication of the **fifth edition** of its **two-volume study** on the global market for polyester polyols. **Aliphatic Polyester Polyols are covered in Volume 1; Aromatic Polyester Polyols in Volume 2.**

The geographic scope of the study is as follows:

- **EMEA** (Western Europe, Central and Eastern Europe, Middle East and Africa)
- **The Americas** (North, Central and South)
- **Asia Pacific** (China and Rest of Asia Pacific)

Using the latest available information from official and industry sources, the reports summarise the production of relevant polyurethane products and their associated demand for (aliphatic/aromatic) polyester polyols. In addition, polyester polyol manufacturing capacities across each region are stated.

The volumes follow the same format for ease of comparison. A more comprehensive breakdown is provided on the right-hand side of this leaflet.

Research for this study was carried out in late 2018 and early 2019. Data is provided **for the year 2018**, in addition to **forecasts for 2023**.

**The study reviews the consumption of both aromatic and aliphatic polyester polyols by major polyurethane end-use sectors.** Although each volume essentially follows the same structure and layout, **end-use segments differ** accordingly.

Segments covered per volume are as follows:

### Volume 1 - Aliphatic Polyester Polyols End-Use Segments

- Flexible Polyester Slabstock Foam
- Elastomers
- Paints & Coatings
- Adhesives & Sealants

### Volume 2 - Aromatic Polyester Polyols End-Use Segments

- PU/PIR Rigid Foam (Panels and Boards, Slabstock, Rigid Spray Foam, Refrigeration, OCF Aerosol Sprays, Pipe-in-pipe Insulation)
- CASE (Coatings, Adhesives, Sealants & Elastomers)

### Volumes 1 & 2 - Contents

Each volume has the following contents:

- 1. Introduction**
- 2. Market Summary & Forecast 2018 & 2023**
  - Includes global market trends for consumption of either aliphatic/aromatic polyester polyols & by end-use segment
- 3. Global Production of Polyester Polyols**
  - Aliphatic/aromatic polyester polyol production capacities (by region)
  - Market trends & influences (by region)
- 4. Global Consumption of Polyester Polyols**
  - Total aliphatic/aromatic polyester polyol market by end-use segment & region
  - Technical background, polyester polyol consumption, and market trends & influences per end-use segment
- 5. Directory of Major Global Producers of Polyester Polyols**
- 6. Sources of Information**



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*Fifth Edition*

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