



IAL's in-depth market survey

European Market for Thermal Insulation Products

Twelfth Edition

Published: July 2019

Price: from €1,200

IAL Consultants is pleased to announce the publication of the new edition of its study on the markets for Thermal Insulation Products in Europe.

Built upon IAL's expertise in the global thermal insulation markets, the study details **demand for 2018** and provides **anticipated market figures for 2023**. Forecast years are presented and market rankings (or market shares where available) of Europe's leading insulation companies are indicated, by both country and product type. Market influences and trends are also outlined.

The report covers **26 countries** (including all major European thermal insulation markets) split into **14 individual country volumes** covering the most commonly used insulation materials. An additional **4 volumes focus on a specific insulation material individually** (mineral fibre, EPS, XPS & PU/PIR) and present data for the regions of Western and Eastern Europe, and then for the same 26 countries.

Buyers of the full study will receive IAL's specially compiled Executive Summary Volume free of charge.

Market data is given in cubic metres, tonnes and euros. The following market breakdown is provided:

End-use Sectors Covered:

- **Building**
 - Domestic Buildings – Flooring
 - Domestic Buildings – Roofing
 - Domestic Buildings – Wall
 - Commercial Buildings
 - Cold Stores
 - Agricultural Storage
- **Industry**
 - Pipe Lagging
 - Domestic Appliances
 - Transport
 - Process Plant

The contents of the report are based on a thorough investigation of the European markets, which includes extensive primary research across these throughout the first half of 2019, and an examination of relevant secondary sources and statistics.

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4. **Market Review by Type of Insulation & by End-Use Sector – 2018 & 2023 (tabular form)**
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Types of insulation covered:
 - Glass Wool
 - Stone Wool
 - White Expanded Polystyrene (White EPS)
 - Grey Expanded Polystyrene (Grey EPS)
 - Extruded Polystyrene (XPS)
 - Polyurethane Foam (PUR)
 - Polyisocyanurate Foam (PIR)
 - Phenolic Foam
 - Expanded Nitrile Rubber (ENR)
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5. **Profiles of Key European Suppliers**
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DATABASE

All data in this report plus additional historical trends and forecasts are available in our unique online database. Introductory discounts are available. Please contact us for more information.

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Country Volumes (PDF)

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Access

*Other Western European Countries: Austria, Belgium, Netherlands, Portugal, Switzerland

** Other Eastern European Countries: Bulgaria, Slovakia, Slovenia, Baltic States, Croatia (New for 2019)

Product Volumes (PDF)

Mineral Fibre (rock and glass wool)	€2,500.00	<input type="checkbox"/>	XPS	€2,500.00	<input type="checkbox"/>
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IAL Consultants also offers workshops and presentations about the Thermal Insulation market – prices start at €3,000 plus expenses. Please contact us for further information

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IAL Consultants
 (Division of BRG Enterprise Solutions Ltd)
 CP House, 97-107 Uxbridge Road, Ealing, London W5 5TL
 Tel: +44 (0) 20 8832 7780
 Email: cgalbraith@brggroup.com Website: www.ialconsultants.com