



# AN OVERVIEW OF THE POLYETHER GRAFT CO-POLYMER POLYOL MARKET IN EUROPE, MIDDLE EAST AND AFRICA

First Edition

Publication: April 2020

Price: €9,500

IAL Consultants is pleased to release brand new information on **Polyether Graft Co-Polymer Polyols** in the very first edition of its market study. This comprehensive review builds upon previous work in the polyol market, but with a focus on these high-value components.

It covers **consumption data for the year 2019** and provides **anticipated figures for 2024**. Data are reported as tonnes of graft co-polymer polyol consumed in the production of polyurethane products.

#### Product Scope:

IAL segments the graft co-polymer polyol market volume by:

- Reactive vs. non-reactive (by Region)
- Solid content (by Region):
  - Non-reactive: 10-15%, 16-25%, 26-37%, 38-42%, 43-50%
  - Reactive: 10-15%, 16-25%, 26-37%, 38-42%, 43-50%

#### Application Scope:

Data presented are on the use of graft co-polymers in the following applications (by Country):

- Standard slabstock foam
- HR Foam
- Automotive moulded foam
- Moulded furniture foam
- Integral skin foam
- Viscoelastic foam

The geographical scope is as follows:

#### EUROPE, MIDDLE EAST AND AFRICA

##### Western Europe:

Austria, Benelux, France, Germany, Greece, Ireland, Italy, Nordic countries, Portugal, Spain, Switzerland, UK

##### Central Europe:

Czech Republic, Hungary, Poland, Romania, Slovakia, Slovenia

##### Eastern Europe:

Russia, Other CIS, Other Eastern Europe, Turkey

##### Middle East:

Egypt, Iran, Levant, Other GCC, Saudi Arabia, UAE

##### Africa:

East Africa, North Africa, South Africa, West Africa

## CONTENTS\*

### 1. Introduction

### 2. Executive Summary

- Technical Background
- Market Overview
- Application Overview

### 3. Major End-Use Markets

- Automotive
- Furniture & Bedding

### 4. Polyether Polyols Industry

- Overview
- Production Capacity for Polyether Polyols in EMEA

### 5. Polyether Graft Co-Polymer Polyol Consumption

- Regional Summary
- Trend and Issues
- Self-formulation vs. Systems
- Reactive vs. Non-reactive
- Demand for Graft Co-Polymer Polyols in Western Europe by Country & Application
- Demand for Graft Co-Polymer Polyols in Central Europe by Country & Application
- Demand for Graft Co-Polymer Polyols in Eastern Europe by Country & Application
- Demand for Graft Co-Polymer Polyols in the Middle East by Country & Application
- Demand for Graft Co-Polymer Polyols in Africa by Country & Application

### 6. Regulatory Framework

### 7. Flexible Foam Supplier Landscape

- Major Slabstock Foam Producers by Region & Country

### 8. Graft Co-polymer Polyol Supplier Landscape and Company Profiles

- Profiles of Major Graft Co-Polymer Polyol Producers



**ORDER FORM**

I wish to purchase a copy of:

***Overview of the Polyether Graft Co-Polymer Polyol Market in Europe, Middle East & Africa***

**Complete Report €9,500 (Nine thousand five hundred Euros)**

**IAL Consultants also offers workshops and presentations about the graft co-polymer polyol market; please contact us for further information**

I enclose a cheque  Invoice my company  I have arranged a bank transfer

**IAL Consultants bank details:** HSBC plc, 1-3 Bishopsgate, London EC2N 3AQ Account No. 74401096  
BIC: HBUKGB4B IBAN: GB14 HBUK 4012 7674 4010 96

**Charge my Visa/MasterCard**

Name of cardholder .....  
Address of cardholder .....  
Card No.....  
Card Security Code (last three digits) .....  
Expiry Date.....

Name: ..... Position: .....

Address: .....

Company: ..... Email: .....

Telephone: ..... Fax: .....

Signature: ..... Date: .....

EU COUNTRIES ONLY: Please supply your VAT registration No: .....

***Please send me more information on IAL Consultants' Published Reports***

***Please send me more information on IAL Consultants' Bespoke Research Services***

**PLEASE SEND THIS ORDER FORM TO:**

**IAL CONSULTANTS**

**A Division of BRG Enterprise Solutions Ltd**

**CP House, 97 Uxbridge Road, Ealing, London W5 5TL**

**Tel: +44 (0) 20 8832 7780**

**Email: [cgalbraith@brggroup.com](mailto:cgalbraith@brggroup.com) Website: [www.ialconsultants.com](http://www.ialconsultants.com)**