

IAL In-depth Market Survey
**The European Market for
Thermal Insulation Products - 2002**
Fifth Edition - fully updated

Published: July 2002

IAL Consultants has completed a new multi-client survey on the markets for Thermal Insulation Products in Europe.

With the introduction of new regulations and standards covering the construction industry in Europe, the varied trends in the usage of different products, as well as a slowdown in economic growth, IAL believes it is now appropriate to re-evaluate the market and to revise our projections. The survey shows the market for 2001 and projected sales of thermal insulation products through to 2006.

The research has drawn on the extensive database on thermal insulation markets developed by IAL for previous multi-client surveys carried out since 1988 and on other published studies that have discussed specific raw materials used in thermal insulation products.

The contents of the report are based on a thorough investigation of the market that has included extensive primary research and comprehensive coverage of all relevant secondary sources. A substantial number of interviews was carried out across Western Europe with manufacturers, converters, distributors and end-users as well as with representatives of relevant trade associations.

The geographical scope of the study includes all the major West European markets for thermal insulation products. The results have been presented in separate country (or groups of countries) volumes. Individual volumes covering the total European market for each of the major types of insulation are also available.

Information provided includes:

- Review of the market by type of insulation
- Consumption volume (m³/tonnes) and value by material and by end-use
- Trends and factors affecting the industry
- Profiles of the major companies involved in the market
- Market shares of the key suppliers
- Forecasts to the year 2006

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1. Introduction

2. Market Summary and Forecasts to 2006

2.1 Summary for 2001

2.2 Forecasts to 2006

3. Market Review by Type of Insulation and End-use Sector (Tabular Form)

Types of Insulation Covered:

- | | |
|------------------------|-----------------------------|
| - Mineral Fibre | - Vermiculite |
| - Expanded Polystyrene | - Phenolics |
| - Extruded Polystyrene | - Calcium Silicate |
| - PUR/PIR | - Microporous Silica |
| - Perlite | - Flexible Insulation (ENR) |
| - Foam Glass | - Flexible Insulation (PE) |

End-use Sectors Covered:

- **Building**
 - Domestic and Commercial Building
 - Cold Stores
 - Agricultural Buildings
- **Industry**
 - Pipe Lagging
 - Domestic Appliances
 - Transport
 - Process Plant

4. Market Influences

4.1 Trends Affecting Market Development

4.2 Environmental Factors

5. Suppliers and Manufacturers of Thermal Insulation Products

5.1 Market Shares of Key Suppliers

5.2 Profiles of Key European Suppliers

5.3 Directory of Suppliers

6. Sources of Information

6.1 European Trade Associations

6.2 Thermal Insulation Trade Publications

The above list represents the typical contents of each country volume.

This study is available as a complete report covering all products, by country, or in individual

volumes covering the total European market by country for each of the four main thermal insulation products – mineral fibre, expanded polystyrene, extruded polystyrene and polyurethane.



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- Volume 6 - Other European Countries (Austria, Benelux, Ireland, Spain, Switzerland)
- Volume 7 - European Summary (only available with Complete Report)

Market Volumes

- Volume A - Mineral Fibre
- Volume B - Expanded Polystyrene
- Volume C - Extruded Polystyrene
- Volume D - Polyurethane Foam

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