POLYURETHANE CHEMICALS AND PRODUCTS IN EUROPE - 2002

Fifth Edition

Volume 1 - Raw Materials	**€2,800.00**
Volume 2 - Foam Products	**€5,250.00**
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THE COMPLETE REPORT	**€13,500.00**

Publication: August 2002

IAL Consultants has completely updated its in-depth market report on Polyurethane Chemicals and Products in Europe. This publication is presented in five volumes, containing over 850 pages of market information, including over 400 tables detailing production of polyurethane products and related raw material consumption. This fifth edition of the report follows a similar format to the fourth edition, published in 1999.

The coverage has now been **extended to include detailed information on the major Eastern European** markets, whose future growth is vital to the future of the European polyurethane industry.

Geographical coverage of the report is as follows:

Western Europe
- Austria
- Benelux
- Nordic
- France
- Germany
- Ireland
- Italy
- Portugal
- Spain
- Switzerland
- United Kingdom

Eastern Europe
- Czech Republic
- Poland
- Hungary
- Slovak Republic
- Slovenia
- Russian Federation
- CIS
- Other (Baltic States, Romania, Bulgaria)

It provides, by country, consumption estimates for the following polyurethane raw materials:

- MDI
- TDI
- Aliphatic Isocyanates
- Standard Polyether Polyol
- Polyether Graft Copolymer Polyol
- Acrylic Polyol
- Polyester Polyol

It also provides, for each country, production data for the following end-use market sectors:

- **Flexible Foam**
  Polyether & Polyester Slabstock, CMHR Slabstock, Moulded Foam for Transport Seating, Moulded Foam for Furniture, Carpet Backing & Sound Insulation, Semi-rigid, Integral Skin Foam
- **Rigid Foam**
  Flexible & Rigid Faced Continuous Panels, Discontinuous Panels, Slabstock, Sprayed Foam, One Component Foam (OCF), In-situ Refrigeration, In-situ Non-refrigeration, Pre-insulated Pipe
- **Coatings**
  Auto OEM, Architectural (interior/exterior), Roof, Tank & Deck, Maintenance, Plastic (non-automotive) Coatings, Industrial (machinery, structural metal), Auto Refinish, Marine/Offshore (vessels, rigs & pipelines), Aircraft, Transport, Wood/Furniture, Textile & Leather
- **Adhesives**
  Automotive, Construction, Flexible Packaging, Footwear, General Assembly, Sandwich Panels, Wood & Furniture
- **Sealants**
  Construction, Auto Direct Glazing, Insulated Glazing, Transport, Other
- **Elastomers**
  Cast, TPUs, Fibres, Microcellular Footwear, Technical Microcellular
- **Binders**
  Forest Products, Rubber Crumb, Foundry Core, Rock Stabilisation

Despite the decline in Europe's share of the global market, production in Europe, double digit growth is expected across Europe as a whole, over the five-year period.

This latest edition of IAL's report aims to provide a detailed and accurate assessment of the polyurethane industry in the wider European context.

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