

NEW TITLE FROM IAL CONSULTANTS

THE POLYURETHANE INDUSTRY IN CHINA 2002

Chinese markets and industries continue to command the attentions of the world's major companies and the polyurethane sector is no exception. Chinese demand for polyurethane products has grown from 7,000 tonnes in 1982 to almost 1.7 million tonnes in 2001. IAL Consultants has now examined the Chinese polyurethane industry in-depth in a new seven-volume survey entitled *The Polyurethane Industry in China in 2002*.

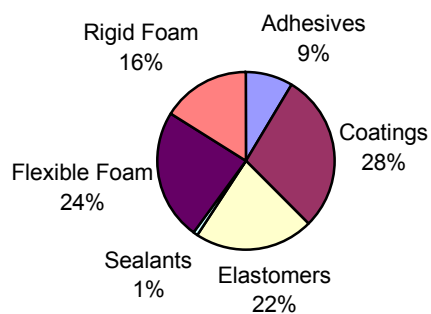
Of the six regions considered, the polyurethane industries are strongest in Southern Middle, Eastern and Northern China, reflecting the patterns of international and local industrial development. Production in each of the six regions is as follows:

Regional Polyurethane Production in China (2001)

Region	PU Production (Tonnes)
Northern China	200,765
Northeastern China	89,855
Eastern China	652,795
Southern Middle China	648,155
Southwest China	53,640
Northwest China	34,175
Total	1,679,385

Of this total output, coatings, flexible foams and elastomers represent almost three-quarters of all PU goods output (as seen below).

Chinese Production of Polyurethane Products (2001)



The Polyurethane Industry in China 2002 provides information on:

The consumption of these raw materials ...and the production of these PU products

- MDI and TDI
- Aliphatic Isocyanates
- Standard Polyether Polyols
- Polyether Graft Copolymer Polyol
- Acrylic Polyols
- Polyester Polyols
- Flexible Foam
- Rigid Foam
- Coatings
- Adhesives
- Sealants
- Elastomers

Data is also presented on consumption:

By the six main regions ...and by the following end-use markets

- Northern China
- Northeastern China
- Eastern China
- Southern Middle China
- Southwestern China
- Northwestern China
- Automotive
- Construction
- Footwear
- Furniture & Bedding
- Refrigeration

In each case, detailed forecasts are included for the period 2001 – 2006.

This report is available in seven volumes, whose content is organised as follows:

Volume 1: Raw Materials Volume 5: Major End-use Markets
Volume 2: Rigid Foam Volume 6: Directory of PU Manufacturers in China
Volume 3: Flexible Foam Volume 7: Executive Summary (only available
Volume 4: Non-Foam Products (Coatings/Adhesives and Sealants/Elastomers)*

* The three CASE sections are available for purchase individually from Volume 4.

Individual volumes and sections may also be purchased.

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