

IAL In-depth Market Survey  
**The Eastern European Market for  
Thermal Insulation Products - 2002**  
First Edition

Published: November 2002

IAL Consultants has completed a new multi-client survey on the markets for Thermal Insulation Products in Eastern Europe.

This is a companion volume to IAL's recently published survey on the Western European markets for Thermal Insulation Products. This will be IAL's first edition covering this market and builds upon IAL's knowledge of this market. The survey details the market for 2001 and projected sales of thermal insulation products through to 2006.

The research has drawn on the extensive database on thermal insulation markets developed by IAL for previous multi-client surveys carried out since 1988 and on other published studies that have discussed specific raw materials used in thermal insulation products.

The contents of the report are based on a thorough investigation of the market that has included extensive primary research and comprehensive coverage of all relevant secondary sources. A substantial number of interviews were carried out across Eastern Europe with manufacturers, converters, distributors and end-users as well as with representatives of relevant trade associations.

The geographical scope of the study includes all the major Eastern European markets for thermal insulation products. The results have been presented in separate country (or groups of countries) volumes.

Information provided includes:

- Review of the market by type of insulation
- Consumption volume (m<sup>3</sup>/tonnes) and value by material and by end-use
- Trends and factors affecting the industry
- Profiles of the major companies involved in the market
- Forecasts to the year 2006

## CONTENTS

### 1. Introduction

### 2. Market Summary and Forecasts to 2006

2.1 Summary for 2001

2.2 Forecasts to 2006

### 3. Market Review by Type of Insulation and End-use Sector (Tabular Form)

Types of Insulation Covered:

- Mineral Fibre (rock wool & glass wool)
- Expanded Polystyrene
- Extruded Polystyrene
- PUR/PIR foams
- Other products

End-use Sectors Covered:

- **Building**
  - Domestic and Commercial Building
  - Cold Stores
  - Agricultural Buildings
- **Industry**
  - Pipe Lagging
  - Domestic Appliances
  - Transport
  - Process Plant

### 4. Market Influences

4.1 Trends Affecting Market Development

4.2 Environmental Factors

### 5. Suppliers and Manufacturers of Thermal Insulation Products

5.1 Key Suppliers by Product Type

5.2 Profiles of Key Suppliers

5.3 Directory of Suppliers

### 6. Sources of Information

6.1 European Trade Associations

6.2 Thermal Insulation Trade Publications

The above list represents the typical contents of each country volume.

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