

# Polyester Resin Markets in Europe

## Third Edition

<b>Section 1 - Raw Materials</b>	<b>\$1,500</b>
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<b>Section 3 - The Market by End-use</b>	<b>\$3,000</b>
<b>The Complete Report</b>	<b>\$6,500</b>

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IAL Consultants is publishing an update of its 1998 study on the Polyester Resin Markets in Europe. This aims to provide the most up-to-date and comprehensive picture of West European production and consumption of unsaturated polyester resins (UP). The report provides figures on the current markets for unsaturated polyester resins in Europe, and forecasts for 2007. The market is analysed in terms of raw materials, processes and end-use applications for 2002, with forecasts provided for 2007. The geographical scope is:

- Austria
- Benelux
- France
- Germany
- Italy
- Nordic (Denmark, Finland, Norway, Sweden)
- Spain
- Switzerland
- UK
- Other (Portugal, Ireland, Greece)

The report is an invaluable guide to companies involved in the supply of polyester resins or of competitive products, such as polyurethanes and in the manufacture of UP compounds e.g. SMC and BMC. It is based upon a comprehensive programme of desk research and fieldwork throughout Europe including telephone and personal interviews. These in-depth interviews were carried out with high level respondents representing the raw material suppliers, processors, end-users and with representatives of the relevant trade associations.

The study builds on IAL's extensive work carried out in the end-use markets for polyesters, such as the transport, marine, building & construction, chemical and electrical industries.

The report is presented in 4 sections:

### **Section 1 - Raw Materials**

- Introduction
- Market Summary - 2002
- UP Resin Production by Country
- UP Resin Consumption by Country
- Gelcoats Consumption by Country
- Profiles of Leading Raw Material Manufacturers
- Directory of Raw Material Manufacturers
- Sources of Information
- Acknowledgements

### **Section 2 - The Market by Process**

- Introduction
- Market Summary and Forecast to 2007
- Polyester Resin Consumption by Process
  - SMC (Sheet Moulding Compound)
    - Technical Background
    - End-use Applications
    - Polyester Resin Consumption by Country
    - Market Trends and Influences
    - Major Suppliers/Fabricators

Other processes (listed below) follow the same format:

- BMC/DMC (Bulk Moulding Compound/Dough Moulding Compound)
- Centrifugal Casting
- RTM, S-RIM and Warm/Cold Press Moulding
- Hand Lay-up
- Spray-up
- Filament Winding
- Pultrusion and Pulforming
- Continuous Impregnation
- Directory of Suppliers/Fabricators
- Sources of Information
- Acknowledgements

**Section 3 - The Market by End-use**

- Introduction
- Market Summary and Forecast to 2007

**Polyester Resin Consumption by End-use**

- Passenger Cars
  - Market Definition
  - Polyester Resin Consumption by Country
  - Market Trends and Influences
  - Major Users/Fabricators

Other processes (listed below) follow the same format:

- Commercial Vehicles
- Buses and Coaches
- Trains
- Other Land Transport
- Sandwich Panels

- Marine
- Silos, Tanks and Containers
- Pipes
- General Building
- Sheeting
- Synthetic Marble and Polymer Concrete
- Sanitary Ware
- Electrical
- Sport and Leisure
- Fillers
- Buttons
- Others
- Directory of Users/Fabricators
- Sources of Information
- Acknowledgements

**Section 4 - Executive Summary**



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