

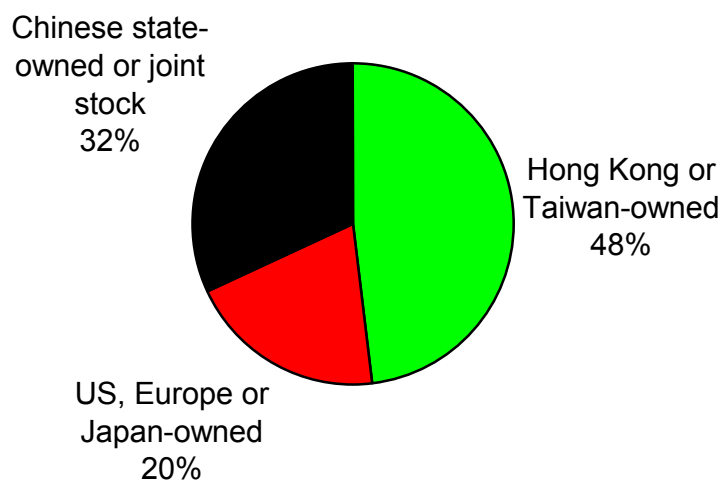
NEW FROM IAL CONSULTANTS

THE TOP 50 ADHESIVE AND SEALANT COMPANIES IN CHINA

IAL Consultants announces the publication of a new directory-style report for the adhesives and sealants sector, entitled *The Top 50 Adhesive and Sealant Companies in China*.

The Chinese adhesives and sealants industry is highly fragmented with over 2,000 manufacturers in the country. Around 100 producers have large-scale manufacturing facilities and most of these are SMEs. Reflecting that fragmentation, the top 50 producers corner around 45% of the market and the other 55% is taken up by the remainder. Joint ventures or wholly-owned subsidiaries of Hong Kong or Taiwanese businesses account for 24 of the top 50 producers, with 16 Chinese state-owned or joint stock companies claiming a place in the list. There are a further 10 joint ventures or subsidiaries held by American, European and Japanese business, which creates the breakdown given below:

The Top 50 Chinese Adhesives and Sealants Producers by Origin



Source: IAL Consultants

Chinese consumption of adhesives and sealants is growing rapidly:

- In 2003 demand leapt by 16% to 3.45 million tonnes, with production catching up by reaching 3.35 million tonnes
- The major growth areas in production have been high performance adhesives and environmentally-friendly types as a result of the government guidelines banning the use of harmful materials
- The major sectors of production in 2003 were UF-resin types at 1,180,000 tonnes and acrylate emulsion types at 680,000 tonnes
- Chloroprene adhesive output has fallen since 2001 while the strongest gainers have been SBS adhesives, silicone and polysulphide sealants and hot melt pressure sensitive adhesives

The Top 50 Adhesive and Sealant Companies in China is now available from IAL Consultants priced at US\$1,250. The publication divides into a statistical summary of adhesive and sealant trade, consumption and per capita consumption and a directory of the leading adhesives and sealants producers in the country.

For more information on this report, please contact:

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