

# AN OVERVIEW OF THE GLOBAL MARKET FOR POLYESTER POLYOLS

**Publication: January/February 2007**

**Complete Report Price: €3,500**

**Aliphatic Polyols Volume: €2,000**

**Aromatic Polyols Volume: €2,000**

IAL Consultants is pleased to announce the publication of its latest report for the polyurethane industry, a two-volume report analysing the consumption of polyester polyols, both aliphatic and aromatic, within the major end-use markets across the world. Figures are based upon 2006 production of polyurethane products and associated polyester polyol consumption.

Total global production capacity of polyester polyols is estimated to be in the region of 1.5 million tonnes, accounting for some 25% of world's total polyurethane polyol capacity, which is estimated to be around 6 million tonnes.

Geographical coverage of this report includes data for production and consumption in the following major markets:

- **Western Europe**
- **Central & Eastern Europe**
- **North America**
- **South America**
- **Asia Pacific (inc. Japan & China)**
- **Middle East & Africa**

Published figures and industry estimates for production of end-use products are given where available, in order to substantiate market figures for polyol demand.

Major end-users are listed and when known, figures for their estimated production levels and associated polyester polyol consumption are given.

This report reviews the consumption of both aromatic and aliphatic polyester polyols by the major end-use markets for each type.

## **Volume 1 - Aliphatic Polyesters**

- **PU Flexible Foam - Slabstock and Moulded**
- **PU Elastomers - Solid Microcellular and TPUs**
- **PU Coatings**
- **PU Adhesives & Sealants**
- **Synthetic Leather**

## **Volume 2 - Aromatic Polyesters**

- **PU/PIR Rigid Foam**
  - **Slabstock/Bunstock**
  - **Boards/Panels**
  - **Spray Foams**
  - **Refrigeration**
  - **Pour-in-place**
- **PU CASE (Coatings, Adhesives, Sealants and Elastomers)**

Each volume will follow the same structure:

- 1. Introduction**
- 2. Executive Summary**
- 3. Global Production**
- 4. Global Consumption**
  - By Application
  - By Region
- 5. Directory**

Brief technical and commercial information is provided within the report for each end-use market. A directory listing the main raw material producers and formulators of polyester polyols and systems is also included.

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