

# GLOBAL PRODUCTION OF POLYURETHANE SPRAY FOAM (SPF) AND ONE COMPONENT FOAM (OCF)

**Publication: December 2007**

**Price: €3,000**

This new IAL report focuses upon the growing demand for spray rigid polyurethane foams and their use as insulation material in commercial, industrial and residential markets

The USA, China, Spain and Japan are the largest markets for 2K spray polyurethane foam accounting for an estimated 70% of production. The versatility of these foams and their ability to meet the growing demand for more and better thermal insulation is creating new opportunities in across both mature and emerging markets

Production and demand for one component aerosol spray foams (OCF) is also growing. Global production has increased from 160 million cans in 2000 to 395 million cans in 2007; annual production is forecast to continue increasing by 7-8% per year until 2012, Russia and China posting the highest rates. These products are finding many more applications in both the professional and DIY construction markets where they can save time as well as providing adhesion, sealing and void filling properties.

Production data by foam density is provided for 2007 along with forecasts for 2012. Data is broken down as follows:

**By Region:** • Western Europe, • Eastern Europe • Middle East & Africa • Americas • Asia-Pacific

**By Product Type:**

- OCF Aerosol Spray Cans
- 2K spray foam

**By Raw Material:**

- PMDI
- Polyols-Polyether, Polyester, NOP

**By End-use:**

- Residential Roofing
- Commercial Roofing
- Wall Insulation
- Cold Storage
- Tanks & Pipes

IAL has researched the markets for polyurethane products and chemicals since 1985 and its global range of reports covers the markets in Western and Eastern Europe, Middle East, Africa, Asia-Pacific, India, South America and Mexico.

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FLM Group (CH), Dow Chemical, BASF/Elastogran, BaySystems, Synthesia Espanola, Plasfi, Icynene, Demilec, USSC, NCFI, Achilles Corporation, Henkel, Selena , Soudal

**8. Directory of Spray Foam Manufacturers**

**Europe:** *Western Europe, Eastern Europe, Middle East & Africa*  
**Americas** *USA, Canada, Mexico, Brazil, & South America*  
**Asia-Pacific** *China, Japan, South Korea, Rest of Asia-Pacific*

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# IAL ORDER FORM

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Please send me more information on:-

- IAL's Chinese Polyurethane Chemicals Market, 2005
- IAL's Polyurethane Chemicals and Products in Europe, Middle East and Africa, 2005
- IAL's Thermal Insulation Materials Market in China, 2006
- IAL's Thermal Insulation Materials Market in Europe, 2005
- IAL's other market research titles and services

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