

# ANNOUNCING A NEW IAL MARKET REPORT

## The European Market for Structural Adhesives *Second Edition*

Publication Date: April 2008

Price: €3,000

IAL Consultants is pleased to announce the publication of a new edition of its in-depth report on the European Market for Structural Adhesives.

This will be the second edition of this report, previously published in 1999. At that time the market for structural adhesives in Western Europe was estimated by IAL Consultants to be round 37,000 tonnes, with above-GDP growth rates. The new report examines the development of the structural adhesives market over the past few years and its prospects for the future.

The market is analysed in terms of the following countries/regions of Western Europe:

- Austria & Switzerland
- Benelux
- France
- Germany
- Italy
- Nordic Countries
- Spain & Portugal
- UK & Ireland

The report will provide:

- Consumption of structural adhesives (volume in tonnes) for 2007 by type, country and end-use sector
- Forecast structural adhesive consumption to 2012 (volume in tonnes)
- Significant technical developments in the structural adhesives market
- Trends and factors affecting consumption in each end-use industry
- Profiles of major European suppliers
- Directory of key suppliers by country

The information to be included in this report will be based upon:

- IAL's extensive in-house database
- A programme of in-depth interviews carried out with raw materials suppliers, structural adhesive producers, and end-users
- Information from relevant industry trade associations and publications

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  - Summary of Market Trends and Influences
3. **Market Review by Adhesive Type**
  - Technical Overview
  - Consumption by Volume 2007 and 2012
  - Market Trends and Influences

#### Adhesive Types Covered:

- Anaerobic
- Cyanoacrylate
- Epoxy (film & paste)
- Polyurethane
- Acrylic (toughened, other)
- UV Curing
- Phenolic
- Polyimide
- Silicone

4. **Market Review by End-use Sector**

- Industry Overview
- Consumption by Volume 2007 and 2012
- Market Trends and Influences

#### End-use Sectors Covered:

- **Automotive & Other Land Transport**
- **Marine**
- **Aerospace**
- **Sandwich Panels**
- **Domestic Appliances**
- **Electrical & Electronic**
- **General Industry**

5. **Suppliers**

- Profiles of Key European Suppliers
- Directory of Key Suppliers by Country

6. **Sources of Information**

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**IAL Consultants**

**CP House, 97-107 Uxbridge Road, Ealing, London W5 5TL**

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**Email: ial@brg.co.uk Website: www.ialconsultants.com**