

POLYURETHANE CHEMICALS AND PRODUCTS IN EUROPE, MIDDLE EAST AND AFRICA (EMEA) - 2008

Seventh Edition

Pre-publication Price (valid until 30/04/08)

	Pre-Publication	Post Publication
Volume 1 - Raw Materials	€2,250.00 (20% Discount on Full Price)	€3,000
Volume 2 - Foam Products	€3,750.00 (20% Discount on Full Price)	€5,500
Volume 3 - Non-foam Products	€3,750.00 (20% Discount on Full Price)	€5,000
Volume 4 - Major End-Use Markets	€2,250.00 (20% Discount on Full Price)	€3,000
Volume 5 - Executive Summary & Presentation (only available with complete report)		
 THE COMPLETE REPORT	 €10,800.00 (20% Discount on Full Price)	 €13,500

Publication: May 2008

IAL Consultants is completely updating its in-depth market report on Polyurethane Chemicals and Products in Europe, Middle East and Africa. The new report will feature an expanded executive summary in the form of a powerpoint presentation. The data will also be presented in a *excel* format.

Geographical coverage of the report is as follows:

Western Europe (12 countries/regions)

-Austria, Benelux, France, Germany, Ireland, Italy, Nordic Region, Portugal, Spain, Switzerland, United Kingdom

Eastern Europe (9 countries/regions)

- Czech Republic, CIS, Hungary, Poland, Russian Federation, Slovak Republic, Slovenia, Other (Baltic States, Romania, Bulgaria)

Middle East and Africa (6 countries/regions)

- Egypt, Iran, South Africa, Maghreb Countries, Turkey, Other Middle East and Africa

It provides, by country, consumption estimates for the following polyurethane raw materials:

- MDI (MMDI & PMDI)
- TDI
- Aliphatic Isocyanates
- Standard Polyether Polyol
- Polyether Graft Copolymer Polyol
- Acrylic Polyol
- Polyester Polyol

In printed format, this publication is presented in five volumes, containing over 1000 pages of market information, including over 450 tables detailing production of polyurethane products and related raw material consumption.

It also provides, for each country, production data for the following end-use market sectors:

- **Flexible Foam**
Polyether & Polyester Slabstock, CMHR Slabstock, Moulded Foam for Transport Seating, Moulded Foam for Furniture, Carpet Backing & Sound Insulation, Semi-rigid, Integral Skin Foam
- **Rigid Foam**
Continuous and Discontinuous Panels, Slabstock, Sprayed Foam, One Component Foam (OCF), In-situ Refrigeration, In-situ Non-refrigeration, Pre-insulated Pipe, Moulded Rigid Foam
- **Coatings**
Auto OEM, Architectural (interior/exterior), Roof, Tank & Deck, Maintenance, Plastic (non-automotive) Coatings, Industrial, Auto Refinish, Marine/Offshore, Aircraft, Waterproof, Transport, Wood/Furniture, Textile & Leather, Floors
- **Adhesives**
Automotive, Construction, Flexible Packaging, Footwear, General Assembly
- **Sealants**
Construction, Auto Direct Glazing, Insulated Glazing, Transport
- **Elastomers**
Cast, TPUs, Fibres, Microcellular Footwear, Technical Microcellular, Synthetic Leather Resin
- **Binders**
Forest Products, Rubber Crumb, Foundry Core,

This latest edition of IAL's report aims to provide a detailed and accurate assessment of the polyurethane industry within the EMEA region.

POLYURETHANE CHEMICALS AND PRODUCTS IN EMEA - 2008

Summary of Contents

Volume 1 - Raw Materials

1. Introduction
2. Market Summary & Forecast 2007 & 2012
3. Market Review - Isocyanates & Precursors 2007-2012
 - Supply & Demand Summary
 - Isocyanate & Precursor Production Capacity
 - Consumption by Product Sector for 2007 & 2012
 - Market Trends & Influences
4. Market Review - Polyols & Precursors 2007-2012
 - Polyol & Precursor Production Capacity
 - Consumption of Polyols by Product Type
 - Market Trends & Influences
5. Raw Material Consumption by Region/Country & Type
 - Flexible Foam - Adhesives & Sealants
 - Rigid Foam - Elastomers
 - Coatings - Binders
6. Profiles of Major Raw Material Manufacturers:
 - Bayer
 - BASF
 - Dow Chemical
 - Huntsman Polyurethane
 - LyondellBasell
 - Shell Chemicals
7. Directory of Raw Material Manufacturers
8. Sources of Information

Volume 2 - Foam Products: Section 1 – Flexible Foam

1. Introduction
2. Market Summary & Forecasts 2007 & 2012
 - EMEA Production of PU Flexible Foam & Related Raw Material Consumption 2007
 - Market Trends & Influences
 - Forecast EMEA Production of PU Flexible Foam & Related Raw Material Consumption 2012
3. Technical Background
4. Market Review - Production of PU Flexible Foam and Related Raw Material Consumption by Region/Country & by End-use, 2007 & 2012
 - Western Europe by Country
 - Eastern Europe by Country
 - Middle East & Africa by Country
 - Market Trends & Influences
5. Major Flexible Foam Producers
 - Major Producers by Type

- Profiles of Major Producers (including): Vita Group, Eurofoam, Faurecia, Fehrer, FoamPartner, Johnson Controls, Olmo, Recticel, The Woodbridge Group
 - Directory of Leading Flexible Foam Producers
6. Sources of Information

Volume 2 - Foam Products: Section 2 – Rigid Foam

1. Introduction
2. Market Summary & Forecasts 2007 & 2012
 - EMEA Production of PU Rigid Foam & Related Raw Material Consumption 2007
 - Major Trends & Influences
 - Forecast EMEA Production of PU Rigid Foam & Related Raw Material Consumption 2012
3. Technical Background
4. Market Review - Production of PU Rigid Foam and Related Raw Material Consumption by Country & by End-use, 2007 & 2012
 - Western Europe by Country
 - Eastern Europe by Country
 - Middle East & Africa by Country
 - Market Trends & Influences
6. Major Rigid Foam Producers
 - Major Producers of PU Rigid Foam by Type
 - Directory of Leading Rigid Foam Producers
7. Sources of Information

Volume 3 – Non-Foam Products: Section 1 – Coatings

1. Introduction
2. Market Summary & Forecasts 2007 & 2012
 - EMEA Production of PU Coatings & Related Raw Material Consumption 2007
 - Market Trends & Influences
 - Forecast EMEA Production of PU Coatings & Related Raw Material Consumption 2012
3. Technical Background
4. Market Review - Production of PU Coatings and Related Raw Material Consumption by Country & by End-use, 2007 & 2012
 - Western Europe by Country
 - Eastern Europe by Country
 - Middle East & Africa by Country
 - Market Trends & Influences
5. Major PU Coatings Producers
 - Major Producers in Western Europe
 - Major Producers in Eastern Europe
 - Major Producers in Middle East and Africa
 - Directory of Leading PU Coatings Producers in Europe
6. Sources of Information

Volume 3 – Non-Foam Products: Section 2 – Adhesives & Sealants

- 1. Introduction**
- 2. Market Summary & Forecasts 2007 & 2012**
 - EMEA Production of PU Adhesives & Sealants & Related Raw Material Consumption 2007
 - Market Trends & Influences
 - Forecast EMEA Production of PU Adhesives & Sealants & Related Raw Material Consumption 2012
- 3. Technical Background**
- 4. Market Review - Production of PU Adhesives & Sealants and Related Raw Material Consumption by Country & by End-use, 2007 & 2012**
 - Western Europe by Country
 - Eastern Europe by Country
 - Middle East & Africa by Country
 - Market Trends & Influences
- 5. Major PU Adhesives & Sealants Producers**
 - Major PU Producers in Western Europe
 - Major PU Producers in Eastern Europe
 - Major PU Producers in Middle East and Africa
 - Directory of Leading PU Adhesives & Sealants Producers in EMEA
- 6. Sources of Information**

Volume 3 – Non-Foam Products: Section 3 – Elastomers

- 1. Introduction**
- 2. Market Summary & Forecasts 2007 & 2012**
 - EMEA Production of PU Elastomers & Related Raw Material Consumption 2007
 - Market Trends & Influences
 - Forecast EMEA Production of PU Elastomers & Related Raw Material Consumption 2012
- 3. Technical Background**
- 4. Market Review - Production of PU Elastomers and Related Raw Material Consumption by Country & by End-use, 2007 & 2012**
 - Western Europe by Country
 - Eastern Europe by Country
 - Middle East & Africa by Country
 - Market Trends & Influences
- 5. Major PU Elastomers Producers**
 - Major Producers in Western Europe
 - Major Producers in Eastern Europe
 - Major Producers in Middle East and Africa
 - Directory of Leading PU Elastomers Producers in Europe
- 6. Sources of Information**

Volume 3 – Non-Foam Products: Section 4 – Binders

- 1. Introduction**
- 2. Market Summary & Forecasts 2007 & 2012**
 - European Production of PU Binders & Related Raw Material Consumption 2007
 - Market Trends & Influences
 - Forecast European Production of PU Binders & Related Raw Material Consumption 2012
- 3. Technical Background**
- 4. Market Review - Production of PU Binders and Related Raw Material Consumption by Country & by End-use, 2007 & 2012**
 - Western Europe by Country
 - Eastern Europe by Country
 - Middle East & Africa by Country
 - Market Trends & Influences
- 5. Major PU Binders Producers**
 - Major Producers in EMEA
 - Directory of Leading PU Binders Producers in EMEA
- 6. Sources of Information**

Volume 4 – End-use Markets

- 1. Introduction**
- 2. Market Summary and Forecast 2007 & 2012**
 - EMEA Overview of the Polyurethane Market & Growth Rates by Product 2007-2012
 - End-use Markets
 - Market Trends and Influences
- 3. Automotive**
 - Industry Overview
 - Major Uses for Polyurethanes in the EMEA Automotive Industry
 - Market Trends & Influences
- 4. Building & Construction**
 - Industry Overview
 - Major Uses for Polyurethanes in the EMEA Construction Industry
 - Market Trends & Influences
- 5. Footwear**
 - Industry Overview
 - Major Uses for Polyurethanes in the EMEA Footwear Industry
 - Market Trends & Influences
- 6. Furniture & Bedding**
 - Industry Overview
 - Major Uses for Polyurethanes in the EMEA Furniture & Bedding Industry
 - Market Trends & Influences
- 7. Refrigeration**
 - Industry Overview
 - Major Uses for Polyurethanes in the EMEA Refrigeration Industry
 - Market Trends & Influences
- 8 Sources of Information**

Volume 5 - Executive Summary

- 1. Introduction**
- 2. Total EMEA Production of Polyurethane Products by Country, 2007**
- 3. Forecast EMEA Production of Polyurethane Products by Country, 2012**
- 4. Total End-use Market Overview**

ORDER FORM

POLYURETHANE CHEMICALS AND PRODUCTS IN EMEA - 2008

Seventh Edition

We wish to purchase the following volumes:

(Please tick appropriate boxes)

An Invoice for 50% of the pre-publication price will be sent on commencement and 50% on completion of study.

	Post Publication		Pre-Publication (until 30/04/08)	
Volume 1 - Raw Materials	€3,000	<input type="checkbox"/>	€2,400	<input type="checkbox"/>
Volume 2 - Foam Products	€5,500	<input type="checkbox"/>	€4,400	<input type="checkbox"/>
<i>Section 1: Flexible Foam</i>	€3,500	<input type="checkbox"/>	€2,250	<input type="checkbox"/>
<i>Section 2: Rigid Foam</i>	€3,500	<input type="checkbox"/>	€2,250	<input type="checkbox"/>
Volume 3 - Non-foam Products	€5,500	<input type="checkbox"/>	€4,400	<input type="checkbox"/>
<i>Section 1: Coatings</i>	€2,000	<input type="checkbox"/>	€1,600	<input type="checkbox"/>
<i>Section 2: Adhesives & Sealants</i>	€2,000	<input type="checkbox"/>	€1,600	<input type="checkbox"/>
<i>Section 3: Elastomers</i>	€2,000	<input type="checkbox"/>	€1,600	<input type="checkbox"/>
<i>Section 4: Binders</i>	€1,000	<input type="checkbox"/>	€750	<input type="checkbox"/>
Volume 4 - Major End-Use Markets	€3,000	<input type="checkbox"/>	€2,400	<input type="checkbox"/>
Complete Report*	€13,500	<input type="checkbox"/>	€10,800	<input type="checkbox"/>

***Includes Executive Summary & Presentation**

Add Postage & Packing UK €15

Overseas courier €45

<input type="checkbox"/> I enclose a cheque	<input type="checkbox"/> Invoice my company	<input type="checkbox"/> I have arranged a bank transfer
<input type="checkbox"/> Charge my Visa/MasterCard	Name of cardholder
	Address of cardholder
Purchase Order No.....	Card No.
	Expiry Date
	Card Security Code

IAL Consultants bank details: HSBC plc 20 Eastcheap, London EC3M 1ED Account No. 01215469
Sortcode 40 02 31 Swift code MIDLGB2106G IBAN: GB72MIDL40023101215469

Name..... Address.....

Position.....

Company..... Email.....

Telephone..... Fax.....

Signature..... Date

EU COUNTRIES ONLY: Please supply your VAT registration No.....

PLEASE POST OR FAX THIS ORDER FORM TO:

IAL CONSULTANTS

(A Division of Business Research Group UK Ltd)

97-107 Uxbridge Road, Ealing, London W5 5TL

Tel: +44 (0) 20 8832 7780 Fax: +44 (0) 20 8566 4931

E-mail: ial@brg.co.uk Web site: www.ialconsultants.com