

IAL In-depth Market Survey
The European Market for
Thermal Insulation Products - 2008
Seventh Edition

To be published: April 2009

IAL Consultants is pleased to announce the upcoming release of the new edition of its multi-client survey on the markets for Thermal Insulation Products in Europe.

The report is to cover 28 countries, split between 14 volumes, and looks to build upon the sixth edition, published in 2006 with the inclusion of Turkey and Greece. The report is to detail the market for 2008, projected sales of thermal insulation products through to 2013 and market shares of Europe's leading insulation companies; covering shares by country and also by product type.

Especially important in the current economic climate is the area of market influences. Therefore attention is being paid to offer the macro-economic breakdown of each country included in the report, in order to give the reader a better perspective of the healthiest markets in 2009 and beyond.

Information provided includes:

- Review of the market by type of insulation
- Consumption volume (m³ & tonnes) and value (€) by material and by end-use
- Trends and factors affecting the industry
- Profiles of the major companies involved in the market
- Market Shares or rankings for leading companies
- Market forecast to 2013

The contents of the report are to be based on a thorough investigation of the market that includes extensive primary research and comprehensive coverage of all relevant secondary sources. A substantial number of interviews are being carried out across Europe with manufacturers, converters, distributors and end-users as well as with representatives of relevant trade associations.

The geographical scope of the study includes all the major European markets for thermal insulation products. The results have been presented in separate country (or groups of countries) volumes. Individual volumes covering the total European market for each of the major types of insulation are also available.

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1. Introduction

2. Market Summary and Forecasts to 2013

- Summary for 2008
- Forecasts to 2013

3. Market Review by Type of Insulation and End-use Sector (Tabular Form)

- Types of Insulation Covered:
 - Mineral Fibre (glasswool & stonewool)
 - Expanded Polystyrene
 - Extruded Polystyrene
 - PUR/PIR foams
 - Other products (phenolic & PE/ENR foams)
- End-use Sectors Covered:
 - Building**
 - Domestic and Commercial Building
 - Cold Stores
 - Agricultural Buildings
 - Industry**
 - Pipe Lagging
 - Domestic Appliances
 - Transport
 - Process Plant

4. Market Influences

- Trends Affecting Market Development

5. Suppliers and Manufacturers of Thermal Insulation Products

- Key Suppliers by Product Type
- Profiles of Key Suppliers
- Market shares
- Directory of Suppliers

6. Sources of Information

The above list represents the typical contents of each country volume, and can be subject to change prior to publication.

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