

IAL GLOBAL MARKET REPORT

GLOBAL OVERVIEW OF THE POLYURETHANE SPRAY FOAM (SPF) AND ONE COMPONENT FOAM (OCF) MARKETS *Second Edition*

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IAL is pleased to announce the planned publication of the second edition of its report on the polyurethane rigid spray foam markets. This new edition will look at the growth seen in these markets in recent years and expectations of how the markets will develop in more restrained economic circumstances.

The USA, China, Spain and Japan remain the largest markets for 2K spray polyurethane foam. The versatility of these foams and their ability to meet the demand for more and better thermal insulation continues to create new opportunities in both mature and emerging markets.

Production and demand for one component aerosol spray foams (OCF) has also shown significant growth in recent years. These products have seen rising demand in both the professional and DIY construction markets where they can save time as well as providing adhesion, sealing and void filling properties.

Production data by foam density is provided for 2008 along with forecasts for 2013. Data is broken down as follows:

By Region: • Western Europe • Eastern Europe • Middle East & Africa • Americas • Asia-Pacific (data is provided for more than 40 individual countries)

By Product Type:

- OCF Aerosol Spray Cans
- 2K spray foam

By Raw Material:

- PMDI
- Polyols-Polyether, Polyester, NOP
- Additives & Blowing Agents

By End-use:

- Residential & Commercial Roofing
- Wall Insulation
- Cold Storage
- Tanks & Pipes

IAL has researched the markets for polyurethane products and chemicals since 1985 and its global range of reports covers the markets in EMEA, Asia-Pacific, India and South America.

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