

# IAL GLOBAL MARKET REPORT

## A GLOBAL OVERVIEW OF THE FLAVOURS AND FRAGRANCES MARKET

(6<sup>th</sup> Edition)

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<p>This latest IAL Market Report brings together the most up-to-date information available on the Global Flavours and Fragrances Industry in the sixth edition of this study, building on previous editions published in 2007, 2004, 2002, 2000 and 1998</p> <p>Aspects of the business covered in this study:</p> <ul style="list-style-type: none"> <li>• Consumption of flavours and fragrances by end-use application in each global region by value, 2009-2014</li> <li>• Principal trends and factors affecting the market</li> <li>• Profiles of key suppliers of flavours and fragrances</li> <li>• Directory of suppliers</li> </ul> <p>The report covers the following end-use sectors:</p> <p><b>Flavours:</b> Beverages, Confectionery, Bakery, Snacks, Savoury/Convenience, Meat, Dairy, Oral/Pharmaceutical, Other (including animal feeds, tobacco etc.)</p> <p><b>Fragrances:</b> Fine Fragrances, Cosmetics &amp; Toiletries, Soap &amp; Detergents, Household Cleaners &amp; Air Fresheners, Other (including candles, aromatherapy, insecticides etc.)</p> <p>The geographical scope is as follows:</p> <p><b>VOL 1: EUROPE, MIDDLE EAST &amp; AFRICA</b> <b>Western Europe:</b> Belgium, France, Germany, Netherlands, Italy, Nordic, Spain, UK, Others <b>Eastern Europe:</b> Russia, Ukraine, Poland, Czech Republic, Hungary, Others <b>Africa/Middle East:</b> South Africa, Middle East, North Africa, Sub-Saharan Africa</p> <p><b>VOL 2: THE AMERICAS</b> <b>North America:</b> USA, Canada, Mexico <b>South America:</b> Argentina, Brazil, Others</p> <p><b>VOL 3: ASIA-PACIFIC</b> Japan, China, India, S.E.Asia, Australia/New Zealand, South Korea, Others</p>	<p style="text-align: center;"><b>CONTENTS</b></p> <p><b>VOLUME 1 – EUROPE, MIDDLE EAST &amp; AFRICA</b></p> <p><b>1. Introduction</b></p> <p><b>2. Market Summary</b></p> <p><b>3. Market Review by Region/Country &amp; End-use</b></p> <p>3.1 Western Europe</p> <ul style="list-style-type: none"> <li>• Market for Flavours by Country &amp; End-use, 2009-2014</li> <li>• Market for Fragrances by Country &amp; End-use, 2009-2014</li> </ul> <p>3.2 Eastern Europe</p> <ul style="list-style-type: none"> <li>• Same information as 3.1</li> </ul> <p>3.3 Middle East &amp; Africa</p> <ul style="list-style-type: none"> <li>• Same information as 3.1</li> </ul> <p><b>4. Suppliers</b></p> <p>4.1 Overview of Supply Structure</p> <p>4.2 Profiles of Key Suppliers</p> <p>4.3 Directory of Suppliers in Europe, Middle East &amp; Africa</p> <p><b>5. Sources of Information</b></p> <p><b>VOLUME 2 – THE AMERICAS</b></p> <p><b>1. Introduction</b></p> <p><b>2. Market Summary</b></p> <p><b>3. Market Review by Region/Country &amp; End-use</b></p> <p>3.1 North America</p> <ul style="list-style-type: none"> <li>• Market for Flavours by Country &amp; End-use, 2009-2014</li> <li>• Market for Fragrances by Country &amp; End-use, 2009-2014</li> </ul> <p>3.2 South America</p> <ul style="list-style-type: none"> <li>• Same information as 3.1</li> </ul> <p><b>4. Suppliers</b></p> <p>5.1 Overview of Supply Structure</p> <p>5.2 Profiles of Key Suppliers</p> <p>5.3 Directory of Suppliers in North &amp; South America</p> <p><b>5. Sources of Information</b></p> <p><b>VOLUME 3 – ASIA-PACIFIC</b></p> <p><b>1. Introduction</b></p> <p><b>2. Market Summary</b></p> <p><b>3. Market Review by Country and End-use</b></p> <ul style="list-style-type: none"> <li>• Market for Flavours by Country &amp; End-use 2009-2014</li> <li>• Market for Fragrances by Country &amp; End-use 2009-2014</li> <li>• Market Trends &amp; Influences</li> </ul> <p><b>4. Suppliers</b></p> <p>5.1 Overview of Supply Structure</p> <p>5.2 Profiles of Key Suppliers</p> <p>5.3 Directory of Suppliers in Asia-Pacific</p> <p><b>5. Sources of Information</b></p> <p><b>VOLUME 4 – GLOBAL SUMMARY</b></p>
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