

# **POLYURETHANE SYSTEMS HOUSES IN THE AMERICAS**

**© IAL CONSULTANTS  
NOVEMBER 2009**

CP House, 97-107 Uxbridge Road, Ealing, London W5 5TL  
Tel: +44 (0) 20 8832 7780 Fax: +44 (0) 20 8566 4931  
Email: [ial@brg.co.uk](mailto:ial@brg.co.uk)  
Web site: [www.ialconsultants.com](http://www.ialconsultants.com)

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted in any form, or by any means, electronic, mechanical, photocopying, recording or otherwise without the prior permission of the copyright owner.

---

## **NOTE**

The information given in this report has been compiled from published sources and interpreted from fieldwork based on informed opinions. Whilst every care has been taken in the preparation of the report, there may have been some errors in the information obtained. Although it is impossible to verify every single detail by cross checking, we believe the general picture provided is reasonably accurate and comprehensive.

Many IAL reports contain an overview of selected company financial information and capabilities based on published sources where available. Although the companies represented are believed to be the major suppliers the profiles are meant to be indicative rather than definitive.

It is fundamental to the philosophy of IAL Consultants to constantly seek to extend and improve our service to clients. In pursuit of these aims, we shall be pleased to consider all requests for regular or periodic updating of all or any part of the information contained in this report, or for extensions in coverage in terms of product areas, market sectors and/or geographic regions.

We are, of course, always happy to discuss with any subscriber the possibility of undertaking further work, whether arising out of this report or in different business areas.

## **MORE INFORMATION ON IAL CONSULTANTS**

Should you require more information on either our published reports or our private client services, please contact us at the address given.

Full details on all IAL Consultants published studies (including full tables of contents and tables of tables) and ad-hoc research services can be found on our website :

**[www.ialconsultants.com](http://www.ialconsultants.com)**

---

# CONTENTS

<b>1. INTRODUCTION.....</b>	<b>1</b>
1.1 SCOPE OF STUDY.....	2
1.2 METHODOLOGY.....	2
1.3 UNITS OF VOLUME.....	2
1.4 UNITS OF VALUE.....	2
1.5 DEFINITION OF A SYSTEMS HOUSE.....	2
<b>2. TECHNICAL &amp; MARKET BACKGROUND.....</b>	<b>3</b>
2.1 TECHNICAL BACKGROUND.....	3
2.2 MARKET BACKGROUND.....	3
<b>3. GLOBAL PROFILES OF THE MAJOR MANUFACTURERS OF RAW MATERIALS AND SYSTEMS.....</b>	<b>5</b>
3.1 MAJOR MANUFACTURERS OF POLYURETHANE SYSTEMS.....	5
3.2 BASF POLYURETHANES.....	6
3.2.1 <i>Company Profile</i> .....	6
3.2.2 <i>Systems Applications/Trade Names</i> .....	7
3.2.3 <i>Locations</i> .....	9
3.3 BAYER AG.....	10
3.3.1 <i>Company Profile</i> .....	10
3.3.2 <i>Systems Applications/Types</i> .....	11
3.3.3 <i>Locations</i> .....	13
3.4 THE DOW CHEMICAL COMPANY.....	15
3.4.1 <i>Company Profile</i> .....	15
3.4.2 <i>Systems Applications/Types</i> .....	16
3.4.3 <i>Locations</i> .....	18
3.5 HUNTSMAN POLYURETHANES.....	19
3.5.1 <i>Company Profile</i> .....	19
3.5.2 <i>Systems Applications/Types</i> .....	20
3.5.3 <i>Locations</i> .....	21
<b>4. SYSTEMS HOUSE PROFILES BY COUNTRY.....</b>	<b>23</b>
4.1 BRAZIL.....	23
4.1.1 <i>Autotravi Borrachas e Plasticos Ltda</i> .....	23
4.1.2 <i>COIM Brasil Ltda.</i> .....	26
4.1.3 <i>PURCOM</i> .....	29
4.1.4 <i>Thermopol Isolamentos Termicos Ltda</i> .....	31
4.1.5 <i>Urepol Polimeros Ltda</i> .....	33
4.1.6 <i>Utech-Tecnologia de Poliuretanos Ltda</i> .....	35
4.2 CANADA.....	37
4.2.1 <i>Demilec LLC</i> .....	37
4.2.2 <i>Hesterman Technical Services</i> .....	40
4.2.3 <i>International Polyurethane Systems Inc.</i> .....	43
4.2.4 <i>Madison Chemical Industries</i> .....	45
4.2.5 <i>Normac Adhesive Products Inc</i> .....	47
4.3 CHILE.....	49
4.3.1 <i>Orica Chemicals Chile SA</i> .....	49
4.4 MEXICO.....	52
4.4.1 <i>Aislantes Celulares S.A. (ACSA)</i> .....	52
4.4.2 <i>Poliolés SA de CV, Mexico</i> .....	54
4.4.3 <i>Productos Eiffel SA de CV</i> .....	57
4.4.4 <i>Química Pumex SA de CV – Grupo QUIMMCO Chemical Division</i> .....	60
4.5 USA.....	63

---

4.5.1	Azon USA Inc.	63
4.5.2	Baulé USA	66
4.5.3	Belzona Inc.	68
4.5.4	Bio Based Insulation	70
4.5.5	BJB Enterprises Inc.	72
4.5.6	Carpenter Co.	74
4.5.7	Chemtura Corporation	77
4.5.8	Conklin Company Inc.	80
4.5.9	Convenience Products	82
4.5.10	Corbond Corporation	84
4.5.11	Cytec Industries Inc.	86
4.5.12	De Neef Construction Chemicals, Inc.	88
4.5.13	Desert Polymers, Inc.	91
4.5.14	DSM NeoSol, Inc.	93
4.5.15	Dynaloy LLC	95
4.5.16	Empire West Foam Corp.	97
4.5.17	Fomo Products Inc, USA	99
4.5.18	Gaco Western Inc.	101
4.5.19	General Coatings Inc.	104
4.5.20	Goldenwest Manufacturing Inc.	106
4.5.21	Hapco Inc.	108
4.5.22	Harvin Reaction Technology	111
4.5.23	HK Research Corp.	113
4.5.24	Industrial Polymers Inc.	115
4.5.25	Irathane Systems	118
4.5.26	Mereco Technologies Group	120
4.5.27	Isotec International Inc.	122
4.5.28	ITW TACC	125
4.5.29	Marchem Corporation	127
4.5.30	Master Bond Inc.	130
4.5.31	MCPU Polymer Engineering	132
4.5.32	Meramec Group	134
4.5.33	NCFI	136
4.5.34	Neogard	138
4.5.35	Northstar Polymers, LLC	140
4.5.36	Pacific Polymers International Inc.	142
4.5.37	PAT Products	144
4.5.38	Polycoat Products	146
4.5.39	Polyfoam Products	149
4.5.40	PolyOne Corporation	151
4.5.41	Polyset Company Inc.	153
4.5.42	Polytek Development Corp.	155
4.5.43	Renosol Corporation	157
4.5.44	Sealed Air Corporation	159
4.5.45	Stepan	161
4.5.46	Stevens Urethane	163
4.5.47	SWD Urethane Company	165
4.5.48	T.A. Davies Co.	167
4.5.49	United Coatings Manufacturing Company	169
4.5.50	Urethane Soy Systems Co (USSC)	172
4.5.51	Urethane Technology Company, Inc.	174
4.5.52	Utah Foam Products	176
4.5.53	Willamette Valley Co.	178

---