



IAL In-depth Market Survey
**The European Market for
Thermal Insulation Products**
Eighth Edition

Published: September 2011

IAL Consultants is pleased to announce the publication of the new edition of its multi-client survey on the markets for Thermal Insulation Products in Europe.

The report covers 27 countries, split between 14 volumes, and builds upon the seventh edition, published in 2009. The report details the market demand for 2010, projected demand of thermal insulation products through to 2015 and market rankings of Europe's leading insulation companies; covering rankings by country and also by product type.

Especially important in the current economic climate is the area of market influences. Therefore attention is paid to offer the macro-economic breakdown of each country included in the report, in order to give the reader a better perspective of the healthiest markets in 2011 and beyond.

Information provided includes:

- Review of the market by type of insulation
- Consumption volume (m³ & tonnes) and value (€) by material and by end-use
- Trends and factors affecting the industry
- Profiles of the major companies involved in the market
- Market rankings for leading companies
- Market forecast to 2015

The contents of the report are based on a thorough investigation of the market that included extensive primary research and comprehensive coverage of all relevant secondary sources. A substantial number of interviews were carried out across Europe during the 2nd quarter of 2011 with manufacturers, converters, distributors and end-users as well as with representatives of relevant trade associations.

The geographical scope of the study includes all the major European markets for thermal insulation products. The results have been presented in separate country (or groups of countries) volumes. Individual volumes covering the total European market for each of the major types of insulation are also available.

CONTENTS

- 1. Introduction**
- 2. Market Summary and Forecasts to 2015**
 - Summary for 2010
 - Forecasts to 2015
- 3. Market Review by Type of Insulation and End-use Sector (Tabular Form)**
 - Types of Insulation Covered:
 - Mineral Fibre (glasswool & stonewool)
 - Expanded Polystyrene
 - Extruded Polystyrene
 - PUR/PIR foams
 - Other products (phenolic & PE/ENR foams)
 - End-use Sectors Covered:
 - Building**
 - Domestic and Commercial Building
 - Cold Stores
 - Agricultural Buildings
 - Industry**
 - Pipe Lagging
 - Domestic Appliances
 - Transport
 - Process Plant
- 4. Market Influences**
 - Trends Affecting Market Development
- 5. Suppliers and Manufacturers of Thermal Insulation Products**
 - Key Suppliers by Product Type
 - Profiles of Key Suppliers
 - Market shares
 - Directory of Suppliers
- 6. Sources of Information**

The above list represents the typical contents of each country volume.



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