



# A GLOBAL OVERVIEW OF THE FLAVOURS AND FRAGRANCES MARKET

7<sup>th</sup> Edition

Publication: August 2011

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This latest IAL Market Report brings together the most up-to-date information available on the Global Flavours and Fragrances Industry in the seventh edition of this report, building on previous editions of the study.

Aspects of the business covered in this study:

- Consumption of flavours and fragrances by end-use application in each global region by value, 2010-2015
- Principal trends and factors affecting the market
- Profiles of key suppliers of flavours and fragrances
- Directory of suppliers

The report covers the following end- use sectors:

#### Flavours:

Beverages, Confectionery, Bakery, Snacks, Savoury/Convenience, Meat, Dairy, Oral/Pharmaceutical, Other (including animal feeds, tobacco etc.)

#### Fragrances:

Fine Fragrances, Cosmetics & Toiletries, Soap & Detergents, Household Cleaners & Air Fresheners, Other (including candles, aromatherapy, insecticides etc.)

The geographical scope is as follows:

#### VOL 1: EUROPE, MIDDLE EAST & AFRICA

##### Western Europe:

Belgium, France, Germany, Netherlands, Italy, Nordic, Spain, UK, Others

##### Eastern Europe:

Russia, Ukraine, Poland, Czech Republic, Hungary, Others

##### Africa/Middle East:

South Africa, Middle East, North Africa, Sub-Saharan Africa

#### VOL 2: THE AMERICAS

##### North America:

USA, Canada, Mexico

##### South America:

Argentina, Brazil, Others

#### VOL 3: ASIA-PACIFIC

Japan, China, India, S.E.Asia, Australia/New Zealand, South Korea, Others

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*Each region contains the following:*

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- Market for Fragrances by Country & End-use, 2010-2015
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*Each region contains the following:*

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