

# IAL Market Report

## The European Adhesives Market - 1997

*Fifth Edition - fully updated and extended*

9 Volumes:

**Volume 1 - UK & Ireland**

**Volume 2 - France**

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**Volume 7 - Spain & Portugal**

**Volume 8 - Austria & Switzerland**

**Volume 9 - European Summary** (available with complete set only)

Published: June 1997

IAL Consultants has completely updated and extended its report on the major end-use markets for 25 adhesive types in Europe. This fifth edition draws upon IAL's in-depth knowledge of the European Adhesives Industry and builds on the previous report, published in 1992. Its geographical scope has now been extended to include **14 major West European markets.**

This publication is now presented in 9 volumes, containing over 800 pages and 300 tables of market information, detailing adhesives consumption in terms of both volume and value.

#### End-use markets covered:

- **Transport** - passenger & commercial
- **Building & Construction** - flooring, tiling, sandwich panels and general building
- **Paper & Packaging** - envelopes, paper bags & sacks, cases & cartons, tube windings, flexible packaging laminates, cigarettes, cold seal, bookbinding, non-wovens, labelling, paper towels & tissues, stamps
- **Woodworking**
- **Footwear**
- **Tapes & Labels**
- **Retail/DIY**

The contents of the report are based on a thorough investigation of the 1996 market, which included extensive primary research and a comprehensive coverage of all relevant secondary sources. Over 250 interviews were carried out with manufacturers, distributors and end-users; as well as with representatives of the relevant trade associations.

The total European adhesives market in 1996 is valued at DM 6 billion, split by end-use sector as follows:

	%
Paper and Packaging	31.0
Building and Construction	20.0
Woodworking	14.9
Retail/DIY	12.0
Transport	7.7
Tapes	6.5
Labels	4.3
Footwear	3.6

In terms of volume the European adhesives market in 1996 reached 1.3 million tonnes (excl. Retail/DIY), with an average annual growth to 2001 of just over 1% p.a., split by end-use sector as follows:

	%	% Growth p.a.
Paper and Packaging	34.8	1.6
Building and Construction	24.7	1.7
Woodworking	21.8	- 0.5
Transport	6.4	- 0.7
Tapes	5.7	2.1
Labels	4.1	2.2
Footwear	2.5	-1.6

**To allow comparisons to be made between individual countries or end-use markets across Europe, each country volume will follow a similar structure. There may however be some variations, for example, certain end-use industries vary in significance, according to country.**

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**Acknowledgements**



**Order Form**

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