

IAL MARKET REPORT

THE EUROPEAN MARKET FOR INDUSTRIAL BIOCIDES - 1998 3rd Edition

Published: August 1998

Price £850

This latest publication updates IAL's previous biocides report published in 1991. The current report provides market figures and discussion on this rapidly changing £450 million market.

The study covers all the major geographical markets in Western Europe, which have been divided as follows:

- Benelux (*Belgium, Netherlands, Luxembourg*)
- France
- Germany
- Italy
- Nordic (*Denmark, Finland, Norway, Sweden*)
- Spain & Portugal
- United Kingdom
- Others (*Austria, Switzerland, Ireland*)

The information provided in this report includes:

- Value of each regional market for biocide actives (1998 estimates and 2003 forecasts)
- Value of each of the major end-use sector markets for biocide actives in Europe
- Technical discussion of significant end-use applications for biocides
- Principal trends and factors affecting product types and end-use markets
- Key suppliers of biocides actives and formulated products

A section of this report is dedicated to the **European Biocidal Products Directive (BPD)**, which was published on the 24th April 1998. The BPD is currently the dominant issue facing the European biocides industry, as suppliers and end-users speculate as to which products will comply and be registered, and which biocides will no longer be supported.

The report therefore gives an outline of the aims and objectives of the BPD, its categories and criteria for registration of actives, as well as discussing the expected outcomes and the industry's range of reactions and strategies.

The market has been divided into 12 end-use sectors, including: Pulp & Paper Production; Disinfectants & Sanitisers; Wood Preservation; Industrial Water Treatment; Paint; Oil Industry; Cosmetics & Toiletries.

This latest IAL publication has been compiled as a result of thorough research into published data and our own comprehensive in-house database, complemented and updated through a substantial series of telephone interviews with biocides suppliers, users and official bodies.

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