

Polyester Resin Markets in Europe

Second Edition

Section 1 - Raw Materials	£1,100
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Section 3 - The Market by End-use	£2,500
The Complete Report	£5,250

Publication: November 1998

IAL Consultants has published an update of its 1991 study on the Polyester Resin Markets in Europe which provides the most up-to-date and comprehensive picture of West European production and consumption of unsaturated polyester resins (UP) currently available. The current market for unsaturated polyester resins in Europe is estimated at 487,000 tonnes growing to 546,000 tonnes by 2003, at an average annual growth rate of 2.3%. The market is analysed in terms of raw materials, processes and end-use applications for 1998, with forecasts provided for 2003. The geographical scope is:

- Austria
- Benelux
- France
- Germany
- Italy
- Nordic (Denmark, Finland, Norway, Sweden)
- Spain
- Switzerland
- UK
- Other (Portugal, Ireland, Greece)

The report is an invaluable guide to companies involved in the supply of polyester resins or of competitive products, such as polyurethanes and in the manufacture of UP compounds e.g. SMC and BMC. It is based upon a comprehensive programme of desk research and fieldwork throughout Europe including over 250 telephone and personal interviews. These in-depth interviews were carried out with high level respondents representing the raw material suppliers, processors, end-users and with representatives of the relevant trade associations.

The study builds on IAL's extensive work carried out in the end-use markets for polyesters, such as the transport, marine, building & construction, chemical and electrical industries.

The report is presented in 4 sections:

Section 1 - Raw Materials

- Introduction
- Market Summary - 1998
- Resin Properties
- UP Resin Production by Country
- UP Resin Consumption by Country
- Gelcoats Consumption by Country
- Profiles of Leading Raw Material Manufacturers
- Directory of Raw Material Manufacturers
- Sources of Information
- Acknowledgements

Section 2 - The Market by Process

- Introduction
- Market Summary and Forecast to 2003
- Polyester Resin Consumption by Process
 - SMC (Sheet Moulding Compound)
 - Technical Background
 - End-use Applications
 - Polyester Resin Consumption by Country
 - Market Trends and Influences
 - Major Suppliers/Fabricators

Other processes (listed below) follow the same format:

- BMC/DMC (Bulk Moulding Compound/Dough Moulding Compound)
- Centrifugal Casting
- RTM, S-RIM and Warm/Cold Press Moulding
- Hand Lay-up
- Spray-up
- Filament Winding
- Pultrusion and Pulforming
- Continuous Impregnation
- Directory of Suppliers/Fabricators
- Sources of Information
- Acknowledgements

Section 3 - The Market by End-use

- Introduction
- Market Summary and Forecast to 2003

Polyester Resin Consumption by End-use

- Passenger Cars

Market Definition

Polyester Resin Consumption by Country

Market Trends and Influences

Major Users/Fabricators

Other processes (listed below) follow the same format:

- Commercial Vehicles
- Buses and Coaches
- Trains
- Other Land Transport
- Sandwich Panels
- Marine

- Silos, Tanks and Containers
- Pipes
- General Building
- Sheeting
- Synthetic Marble and Polymer Concrete
- Sanitary Ware
- Electrical
- Sport and Leisure
- Fillers
- Buttons
- Others
- Directory of Users/Fabricators
- Sources of Information
- Acknowledgements

Section 4 - Executive Summary



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