

# ANNOUNCING A NEW IAL MARKET REPORT

## The European Market for Structural Adhesives 1999

Published: October 1999

Price: £1,450

IAL Consultants has published the new edition of its in-depth report on the European Market for Structural Adhesives.

The market for structural adhesives in Western Europe is estimated by IAL Consultants to be worth around 37,000 tonnes in 1999. This market is forecast to grow at an average rate of 2.2% per annum over the next five years.

The market is analysed in terms of the following countries/regions of Europe:

- Austria & Switzerland
- Benelux
- France
- Germany
- Italy
- Nordics
- Spain & Portugal
- UK & Ireland

The report provides:

- Consumption of structural adhesives (volume in tonnes) for 1999 by type, country and end-use sector
- Forecast structural adhesive consumption to 2004 (volume in tonnes)
- Significant technical developments in the structural adhesives market
- Trends and factors affecting consumption in each end-use industry
- Profiles of major European suppliers
- Directory of key suppliers by country

The information contained in this report is based upon:

- IAL's extensive in-house database, built up from over 30 years of experience in the field
- A programme of in-depth interviews carried out with raw materials suppliers, structural adhesive producers, and end-users
- Information from relevant industry trade associations and publications

IAL's report provides a valuable tool to strategic planners, business analysts and marketing managers involved in the manufacture, distribution and marketing of raw materials and structural adhesive products.

### CONTENTS

- 1. Introduction**
- 2. European Summary**
  - Total European Market 1999 and 2004
  - Summary of Market Trends and Influences
- 3. Market Review by Adhesive Type**
  - Technical Overview
  - Consumption by Volume 1999 and 2004
  - Market Trends and Influences

#### Adhesive Types Covered:

- Anaerobic
- Cyanoacrylate
- Epoxy (film & paste)
- Polyurethane
- Acrylic (toughened, other)
- UV Curing
- Phenolic
- Polyimide
- Silicone

- 4. Market Review by End-use Sector**

- Industry Overview
- Consumption by Volume 1999 and 2004
- Market Trends and Influences

#### End-use Sectors Covered:

- **Automotive** (passenger cars)
- **Other Land Transport** (commercial vehicles, rail bus & coach, agricultural & track vehicles)
- **Marine**
- **Aerospace**
- **Sandwich Panels** (building, caravans, containers etc.)
- **Domestic Appliances**
- **Electrical & Electronic**
- **General Industry** (sport & leisure equipment, brushes, general engineering etc.)

- 5. Suppliers**

- Profiles of Key European Suppliers
- Directory of Key Suppliers by Country

- 6. Sources of Information**

## Tables

- European Summary – Market by Type and Country, Volume (Tonnes) 1999
- European Summary – Forecast Market by Type and Country, Volume (Tonnes) 2004
- European Summary – Market by Type and Country, % Average Annual Growth Rate 1999-2004
- European Summary – Market by End-use and Country, Volume (Tonnes) 1999
- European Summary – Forecast Market by End-use and Country, Volume (Tonnes) 2004
- European Summary – Market by End-use and Country, % Average annual Growth Rate 1999-2004
- **For each adhesive type:**
  - Market by End-use and Country, Volume (Tonnes) 1999
  - Forecast Market by End-use and Country, Volume (Tonnes) 2004
- **For each end-use sector:**
  - Market by Type and Country, Volume (Tonnes) 1999
  - Forecast Market by Type and Country, Volume (Tonnes) 2004

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