

IAL Market Reports

The European Market for Thermal Insulation Products - 1998-2003 - 4 Volumes

Volume 1 - Mineral Fibre
Volume 2 - Expanded Polystyrene
Volume 3 - Extruded Polystyrene
Volume 4 - Polyurethane Foam

Published: October 1999

IAL Consultants has published four new reports covering the market for thermal insulation products in Western Europe. In 1998, these four types of insulation materials accounted for nearly 98% of the total thermal insulation market. The geographical coverage of these reports includes detailed data for consumption in the following countries:

- Austria, Benelux, Denmark, Finland, France, Germany, Ireland, Italy, Norway, Spain, Sweden, Switzerland and the United Kingdom.
- These reports are based on a thorough investigation of the market, including a programme of more than 150 interviews with manufacturers, converters etc.
- For each volume, the market has also been evaluated in terms of major end-use sectors split between building and industrial applications.
- The reports review the evolution of demand between 1998 and 2003 and project sales of these thermal insulation products to the year 2003, in terms of tonnes, cubic metres and value using local currency.

End-use Sectors Covered:

- **Building** - Domestic and Commercial Building, Cold Stores, Agricultural Buildings
- **Industry** - Pipe Lagging, Domestic Appliances, Transport, Process Plant

Information provided for each volume includes:

- Review of the market by application 1998
- Forecasts to the year 2003
- Consumption volumes, tonnages and value by country for 1998
- Consumption volumes of insulation material by end-use
- Growth rates by Country 1998-2003
- Trends and factors affecting the industry
- Profiles of the major companies involved in the market
- Market shares of the key suppliers

CONTENTS

- 1. Introduction**
- 2. European Summary and Forecasts to 2003**
Market Review 1998 and 2003
m³/Tonnes/Value (in Local Currency)
- 3. Market Review**
 - 3.1 The Market by Country 1998-2003
m³/Tonnes/Value (in Local Currency)
 - 3.2 The Market by End-use Sector 1998
m³/Tonnes/Value (in Local Currency)
 - 3.3 Growth in Product Consumption 1998-2003
m³/Tonnes/Value (in Local Currency)
- 4. Market Influences**
 - 4.1 Macroeconomic Trends - Construction Industry by Country
 - 4.2 Major Trends Affecting the Market
 - 4.3 Environmental Factors
- 5. Suppliers & Manufacturers**
 - 5.1 Market Shares of Key Suppliers
 - 5.2 Profiles of European Suppliers
 - 5.3 Directory of Suppliers by Country
- 6. Sources of Information**
- 7. Acknowledgements**

