

IAL Market Guide

The Hazardous Waste Treatment and Disposal Markets in Europe Second Edition

Publication: December 1999

Price: £675

IAL Consultants has published a new edition of its market guide on the Hazardous Waste Markets in Europe. The report is an invaluable guide to companies involved in waste management. The guide gives an overview of the key institutional, legislative and environmental factors that have an impact on this increasingly important sector. The geographical scope of the study covers the following:

- Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Netherlands, Norway, Portugal, Spain, Sweden and United Kingdom.

Recent trends affecting this industry include:

- The overall amount of hazardous waste generated in Europe is increasing. However, in Germany, Netherlands and the UK there is a decrease in waste generated.
- Landfill and incineration are the disposal facilities most used. When the Council Directive on landfill of waste will be implemented, landfill will be regulated and restricted. For the moment there is a lack of harmonised legislation for hazardous waste on an EU level.
- There is a growth in demand for a more effective treatment and waste management service in Europe. The planned enlargement of the European Union requires further planning and more investment into this sector.

The market is analysed in terms of hazardous waste generated, the number of treatment plants and the capacity of the plants. This section also covers developments in some Eastern European countries.

The report includes company profiles on approximately 30 European waste management companies, providing industrial treatment and disposal services for hazardous waste. The European waste market is dominated by large international waste companies, which provide a full range of environmental services.

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- Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Netherlands, Norway, Portugal, Spain, Sweden and United Kingdom

Each country profile follows the format below:

- Economic Profile
- Summary
- Institutional and Regulatory Factors
- Profile of Hazardous Waste Arisings
- Industry Structure
- Company Profiles

For each company profile, the following information is provided, where available:

- Introduction
- Financial Information
- Company Capabilities

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- Treatment and Disposal in Western Europe
- Treatment and Disposal in Eastern Europe
- Waste Treatment Installations in Western Europe
- The Waste Legislation and Policy for 30 European Countries
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- The Total Amount of Hazardous Waste generated in Eastern Europe (national classification)



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