

ANNOUNCING A NEW IAL MARKET REPORT

The European Market for Hot Melt Adhesives 2000

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IAL Consultants is publishing the first edition of its market report on the European Market for Hot Melt Adhesives.

Hot melts are the fastest growing adhesive technology and the market for hot melt adhesives in Western Europe is estimated to be around 250,000 tonnes in 1999.

The market is analysed in terms of the following countries of Europe:

- Austria
- Belgium
- France
- Germany
- Ireland
- Italy
- The Netherlands
- Nordic Countries (Denmark, Finland, Norway, Sweden)
- Portugal
- Spain
- Switzerland
- UK

The report provides:

- Consumption of hot melt adhesives (volume in tonnes) for 1999 by type, country and end-use sector
- Forecast hot melt adhesive consumption to 2004 (volume in tonnes)
- Trends and factors affecting consumption in each end-use industry
- Overview of European supply structure
- Directory of key suppliers by country

The information contained in this report is based upon:

- IAL's extensive in-house database, built up from over 30 years of experience in the field
- A programme of in-depth interviews carried out with raw materials suppliers, hot melt adhesive producers, and end-users
- Information from relevant industry trade associations and publications

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2. European Summary

- Total European Market 1999 and 2004
- European Market Trends and Influences

3. Technical Overview by Adhesive Type

Hot Melt Adhesive Types Covered:

- Block Copolymer (including SBS, SIS, SEBS)
- EVA Copolymer
- Polyamide
- Polyester
- Polyolefin (including PE, PP, APP, APAO)
- Polyurethane (moisture-cured)

4. Market Review by End-use Sector

- Industry Overview
- Consumption by Volume 1999 and 2004
- Market Trends and Influences

End-use Sectors Covered:

- **Building & Construction** (flooring, tiling, sandwich panels and general construction)
- **Footwear & Leather**
- **Paper & Packaging** (including bookbinding and non-wovens)
- **Tapes & Labels**
- **Transport** (passenger cars and commercial vehicles)
- **Woodworking** (joinery and furniture production)
- **Other** (appliances, electrical/electronic, filters, textiles, toys, sports equipment and others)

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