

ANNOUNCING A NEW IAL Market Report

The West European Market for Essential Oils

First Edition

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IAL Consultants has published the first edition of its report on Essential Oils in Western Europe. This new IAL Market Report provides the most up-to-date information available on the market for essential oils. The report is an invaluable guide to companies involved in the flavour and fragrance industry and allied sectors.

The market for essential oils is analysed in terms of production, trade (imports and exports) and trade balance by volume (tonnes) and value (Euros). The report also outlines market trends and legislative factors that have an impact on this important sector.

The geographical scope of the study covers the following countries of Western Europe:

Austria, Belgium/Luxembourg, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, Switzerland, Sweden and the United Kingdom.

The study covers the following essential oils, each of which is further divided into terpenic and terpeneless oils for the import and export data:

- **Essential oils of citrus fruits: Bergamot, Orange, Lemon, Lime, Other Citrus Fruit**
- **Other essential oils: Geranium, Jasmin, Lavender or Lavandin, Peppermint, Other Mints, Vetiver, Clove, Niaouli and Ylang-Ylang**
- **Other essential oils**

The information contained in this report is based upon:

- IAL's extensive in-house database, built up from over 15 years of experience in the flavour and fragrance industry and allied sectors
- A programme of in-depth interviews carried out with manufacturers and distributors of essential oils
- Information from relevant industry trade associations and publications

The report includes a comprehensive directory of distributors and manufacturers of essential oils, together with a detailed listing of other sources of information such as trade associations and trade journals.

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